



Resolutions

Happy New Year! I wish you all many wonderful blessings in 2022.

This time of year brings about resolutions. I do not recall ever making New Year's resolutions as an adult. I'm not sure why you need to wait until the beginning of the year to bring about positive change for yourself. It seems to me that once you realize a change is necessary, it's best to get started right away.

Do folks that want to lose weight say, "I resolve to lose weight in 2022 and get healthier. Pardon me while I stuff my face in a triple bacon cheeseburger in the meantime."?

Possibly.

I don't.

I am not a fan of resolutions.

I am also not a fan of making predictions. I do make them. I'm not sure why. One prediction that I made in 2021 is that 2022 might bring a deflationary bust to the economy. *Everyone* is talking about inflation. Inflation is one of the most searched terms on Google. Inflation expectations continue to push higher and higher.

I know enough to know that most people are wrong most of the time. When everyone is leaning one way, it usually ends in disaster. That's the state we are in right now with respect to inflation.

Predictions are fun. Predictions also feed the ego when they are correct.

If I want to have fun, I'll play golf or ski. I also do not need to feed my ego.

There's a big difference between being right and making money. I'll take the latter.

For 2022, I am going to break tradition and make a resolution not to make any more predictions. Instead, I'll follow the data and react according to market trends. This philosophy has worked out very well for me. This newsletter adheres to that philosophy.

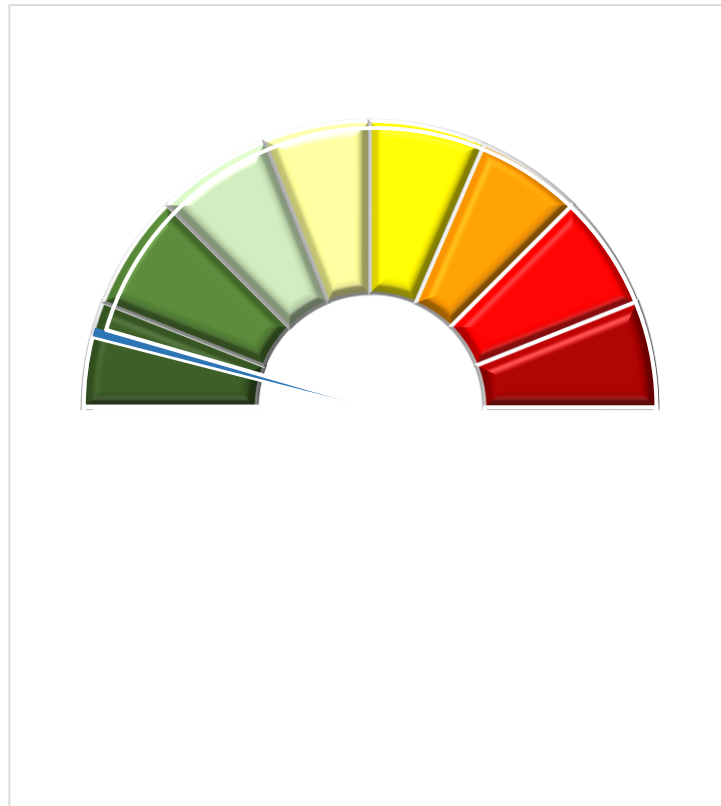
My sincere wish is that this strategy works for you too. You are the hero of your own story. I am here to be your guide.

To start the year, the *Risk-O-Meter* flipped to a **buy** signal. The market has bounced from an extremely oversold condition that bottomed out about ten days before the end of the year. Now the market is in no man's land. The market is not overbought or oversold.

That said, the indicators used to construct *Risk-O-Meter* have moved into the green zone.

Of course, no one will know if this buy signal will lead to big gains until after the fact. To suggest otherwise would be to make a prediction! 😊

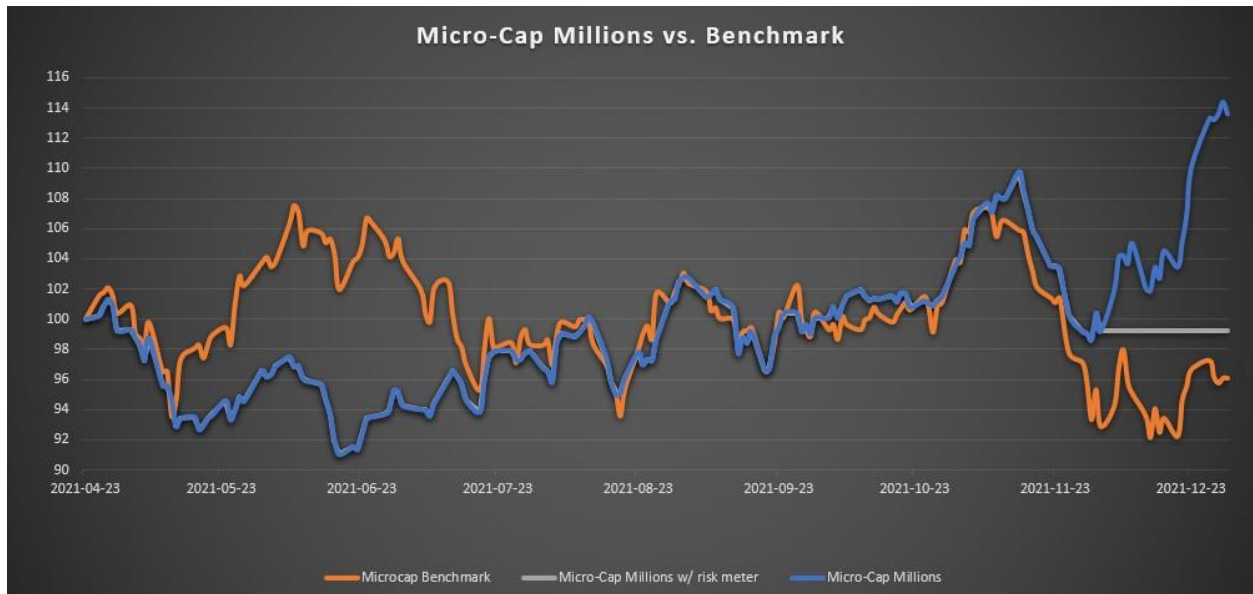
Personally, I will look to add to my various investments with excess cash, albeit slowly. The year just started. There's plenty of time to pick my spots.



Lastly, the updated Forensic Accounting Stock Tracker™ is in the full issue for paid subscribers.

Micro-Cap Millions

There are no new trades this week. The strategy really found its legs recently. Here is the performance chart.

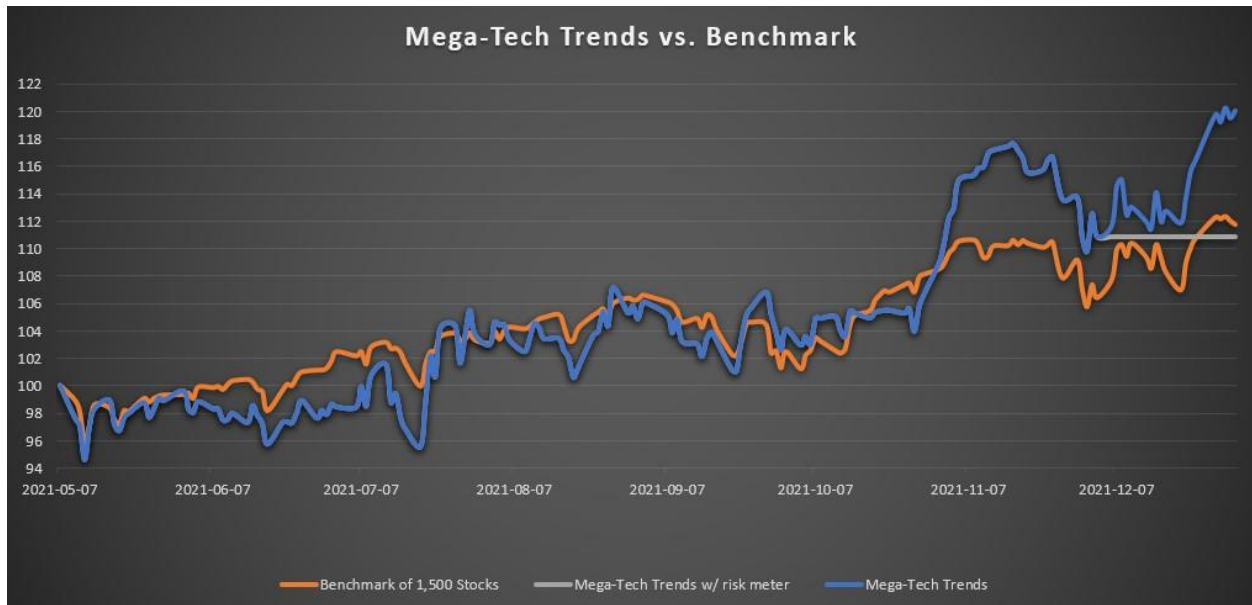


Here is the current portfolio:

Ticker	Name
DLHC	DLH Holdings Corp
EEX	Emerald Holding Inc
HSII	Heidrick & Struggles International Inc
LINK	Interlink Electronics
NTIP	Network-1 Technologies Inc
PCOM	Points International Ltd
SGA	Saga Communications Inc.
SOTK	Sono-Tek Corp
WSTG	Wayside Technology Group
WTT	Wireless Telecom Group Inc.

Mega-Tech Trends

There are no new trades in the strategy this week. Here is the updated performance chart.



Here is the current portfolio:

ACLS	Axcelis Technologies Inc.
BDC	Belden Inc
CNXC	Concentrix Corp
FORR	Forrester Research Inc
HOLX	Hologic Inc
KFY	Korn Ferry
LFUS	Littelfuse Inc
LH	Laboratory Corp of America Holdings
LIVN	LivaNova PLC
MCK	McKesson Corp

Large-Cap Leaders

There are no trades in the strategy this week. Here is the updated performance chart.



Here is the current portfolio:

Ticker	Name
ABT	Abbott Laboratories
CVS	CVS Health Corp
DHR	Danaher Corp
HOLX	Hologic Inc
INTU	Intuit Inc.
MCK	McKesson Corp
MSFT	Microsoft Corp
PKI	PerkinElmer Inc.
WST	West Pharmaceutical Services Inc.
ZBRA	Zebra Technologies Corp.

The Forensic Accounting Stock Tracker™ (FAST)

Below are the top and bottom 50 stocks in the FAST Model for January 2022. The Model is updated monthly. The following stocks are highlighted from this month's version of the Model that represents compelling ideas for **long** or **short** trades or options positions. They are worthy of further consideration on your part, depending on your strategy and risk tolerance.

Potential Long Ideas

Intuit, Inc. (Nasdaq: INTU) – Minor pullback in a strong long-term trend. Odds favor the resumption of the trend. Relative strength has remained very strong.

Union Pacific Corp. (NYSE: UNP) – Breaking out of a base to new highs. Blue sky from here. Relative strength has been strong, and up / down volume suggests plenty of buying power on up days.

Thermo Fisher Scientific (NYSE: TMO) – Massive long-term uptrend and breaking out of a new base to fresh highs. Buying pressure has been solid. Relative strength is resuming its uptrend as well.

Align Technology, Inc. (Nasdaq: ALGN) – Basing for a while after two big breakouts previously. If the stock can break above the basing pattern (\$730 a share), another big move might be in store. A stock to watch closely.

Potential Short Ideas

Grocery Outlet Holding Corp. (Nasdaq: GO) – This stock has mostly been a disaster since going public. Recently there was a massive rally within a significant long-term downtrend. Relative strength remains weak. It's a good setup here for a trade to the short side. However, short interest is very high. That does present a risk of a short squeeze. However, the stock is clearly in trouble.

8X8, Inc. (NYSE: EGHT) – The stock is in total freefall. Relative strength is plummeting. There's enormous selling pressure on the stock on down days. The stock needs to bounce, which would present a nice short setup.

Telephone & Data Systems, Inc. (NYSE: TDS) – The stock still trades like death. It's consolidating after several significant moves lower. However, there's plenty of selling pressure in the stock, suggesting the next move from here is down.

Glaukos Corporation (NYSE: GKOS) -- The stock has dropped in half from its highs. The trend is down, and relative strength has dropped off a cliff. Any rallies from here set up a good short trade.

How to Use FAST™

There are several ways to use FAST™ in your investing process.

Among them:

- Individual stock selection -- FAST™ can help you analyze individual stocks and narrow your investment opportunities down to the highest earnings quality equities.
- Options Trades – FAST™ is built around identifying companies with the highest opportunities or risks to generate earnings results that exceed or fall short of investor expectations. Stocks tend to have more volatility around earnings releases. Using options on high/low ranked FAST stocks may improve returns or hedging opportunities by betting on stocks that may exceed or fall short of analysts' and investors' expectations.
- Building an Entire Portfolio – While FAST™ ranks stocks in order of earnings quality, there may ultimately be little difference between the #1 and #22 ranked stock, for example. Buying an entire basket of the top 25 or 50 stocks may provide a diversified portfolio with similar underlying characteristics, namely strong earnings quality, reasonable valuations, and expectations that could lead to upward revisions in the coming quarters.



Forensic Accounting Stock Tracker
“CSI For Your Stock Portfolio”



Rank	Rank Change	Ticker	Stock Name	Overall Rank	Buybacks	Earnings Quality	Momentum	Sentiment
Column1	Column2	Column3	Column4	Column5	Column6	Column7	Column8	Column9
1	45	INTU	Intuit Inc.	A+	B-	A	A	A
2	7	PRFT	Perficient Inc	A+	B	A-	A+	A
3	19	CTAS	Cintas Corp	A+	B	A+	B	A+
4	47	MANH	Manhattan Associates Inc	A+	B-	A-	A	A+
5	7	DIOD	Diodes Inc	A+	A	B-	A	A+
6	2	AVY	Avery Dennison Corp	A+	B-	A+	A-	A+
7	30	ASGN	ASGN Inc	A+	B	B	A	A+
8	8	TBBK	Bancorp Inc (The)	A+	B	B	A+	A
9	-5	TPX	Tempur Sealy International Inc	A+	A	B	A	B+
10	-3	NXPI	NXP Semiconductors NV	A+	A	B-	A	B+
11	3	MSCI	MSCI Inc	A+	B-	A	B+	A+
12	-9	IDXX	IDEXX Laboratories Inc	A+	B-	A	B+	A
13	-7	AZZ	AZZ Inc	A+	A	A	B	B
14	-12	TGT	Target Corp	A+	A	A	A-	C+
15	-4	LSCC	Lattice Semiconductor Corp	A+	C+	A-	A	A
16	45	TEL	TE Connectivity Ltd	A+	B-	A	A	B+
17	23	ODFL	Old Dominion Freight Line Inc	A+	B	A	A-	B
18	6	SEE	Sealed Air Corp	A+	A-	B-	A-	A-
19	8	MTD	Mettler-Toledo International Inc	A+	B+	A+	C+	A
20	22	EXP	Eagle Materials Inc	A+	B+	B+	A	B-
21	12	PNR	Pentair plc	A+	B-	A+	A	B
22	-2	LKQ	LKQ Corp	A+	A-	B	A	B
23	45	WST	West Pharmaceutical Services Inc.	A+	C	A+	B+	A
24	-19	UNP	Union Pacific Corp	A+	A-	A+	B-	B
25	-2	TRMB	Trimble Inc	A+	B-	A-	A	B+
26	73	LOW	Lowe's Cos Inc	A+	A	B-	A	B
27	-2	RHI	Robert Half International Inc.	A+	B	A-	A	B-
28	0	IT	Gartner Inc	A+	A	B-	A	B
29	9	ACM	AECOM	A+	A	C+	B+	A
30	-12	A	Agilent Technologies Inc	A+	B	A	B-	A
31	8	HVT	Haverty Furniture Cos Inc	A+	A-	A	B	B
32	24	FBP	First BanCorp (Puerto Rico)	A+	A	C	A-	A
33	20	FITB	Fifth Third Bancorp	A+	A-	C	A	A-
34	-24	OFG	OFG Bancorp	A+	A+	A+	D+	B+
35	58	ZBRA	Zebra Technologies Corp.	A+	C-	B+	A+	A
36	770	ZUMZ	Zumiez Inc	A+	A+	C+	B+	B+
37	-1	CE	Celanese Corp	A+	A	B-	B-	A
38	60	TMO	Thermo Fisher Scientific Inc	A+	B-	A	B-	A+
39	82	EBAY	eBay Inc.	A+	A+	B	B	B+
40	17	CDNS	Cadence Design Systems Inc	A+	B-	A-	A-	B
41	610	PVH	PVH Corp	A+	B	A-	B+	B
42	6	CPRI	Capri Holdings Ltd	A+	B	B	A	B
43	114	KLAC	KLA Corp	A+	B	A	A	C+
44	34	MSFT	Microsoft Corp	A+	B-	A	B	A-
45	145	DD	DuPont De Nemours Inc	A+	A-	B	B	A-
46	-16	SHW	Sherwin-Williams Co (The)	A+	A-	B+	B	B+
47	61	CMG	Chipotle Mexican Grill Inc	A+	B-	A-	B+	A
48	78	NDAQ	Nasdaq Inc	A+	B-	B	A	A
49	-23	SMTC	Semtech Corp	A+	B	B-	B	A+
50	-1	IR	Ingersoll Rand Inc	A+	B+	B+	B+	B-



Forensic Accounting Stock Tracker
“CSI For Your Stock Portfolio”



Rank	Rank Change	Ticker	Stock Name	Overall Rank	Buybacks	Earnings Quality	Momentum	Sentiment
Column1	Column2	Column3	Column4	Column5	Column6	Column7	Column8	Column9
1	21	NOV	NOV Inc	D-	D+	D-	D-	D-
2	13	AKR	Acadia Realty Trust	F	D-	D	D	D-
3	17	TREE	LendingTree Inc	F	D	D	D-	D-
4	-6	AMPH	Amphastar Pharmaceuticals Inc	F	D-	D	D-	D-
5	18	PSX	Phillips 66	F	D	D-	D-	D
6	12	WW	WW International Inc	F	D-	C-	D-	F
7	5	GO	Grocery Outlet Inc	F	D-	D	F	D+
8	28	NWN	Northwest Natural Holding Co	F	D-	D-	F	D+
9	-46	OXY	Occidental Petroleum Corp	F	D	D-	D+	D-
10	-7	TGI	Triumph Group Inc.	F	F	D-	D+	D-
11	-3	HR	Healthcare Realty Trust Inc	F	D-	D+	D-	D-
12	-11	ALE	ALLETE Inc.	F	D-	D	D-	D
13	-29	ITRI	Itron Inc	F	F	C-	D-	F
14	-44	OHI	Omega Healthcare Investors Inc.	F	D-	D-	D-	D-
15	-29	MPAA	Motorcar Parts of America Inc	F	D+	D-	D-	D-
16	-61	EGHT	8x8 Inc	F	D-	D-	D	D-
17	16	WSR	Whitestone REIT	F	F	D	D-	D-
18	-11	LUV	Southwest Airlines Co.	F	D-	D-	D-	D-
19	-104	NBR	Nabors Industries Ltd	F	D-	F	C-	D-
20	-74	JAZZ	Jazz Pharmaceuticals Plc	F	D-	D-	D-	D
21	-7	SPPI	Spectrum Pharmaceuticals Inc	F	F	D-	F	D-
22	3	HLX	Helix Energy Solutions Group Inc	F	D-	F	D	F
23	-13	REGI	Renewable Energy Group Inc	F	F	D-	D+	D-
24	-11	GKOS	Glaucos Corp	F	D-	D	D-	D-
25	13	APEI	American Public Education Inc	F	F	D-	F	D+
26	1	TALO	Talos Energy Inc	F	D-	D	D-	D-
27	-21	OFIX	Orthofix Medical Inc	F	D-	D	D-	D-
28	9	HPP	Hudson Pacific Properties Inc	F	D	D-	D-	D-
29	16	HA	Hawaiian Holdings Inc	F	F	F	D-	D
30	-21	GNL	Global Net Lease Inc	F	F	D-	D-	D-
31	-5	VIAC	ViacomCBS Inc	F	F	D-	C-	D-
32	3	JBLU	JetBlue Airways Corp	F	F	D-	D-	D
33	19	CHRS	Coherus BioSciences Inc	F	D-	D-	D-	D
34	14	SLQT	SelectQuote Inc	F	D-	D-	F	D-
35	-18	SBRA	Sabra Health Care REIT Inc	F	D-	D-	D	D-
36	6	CNSL	Consolidated Communications Holdings Inc	F	F	F	D-	D
37	-13	RCL	Royal Caribbean Group	F	F	D-	D	F
38	-8	VSAT	ViaSat Inc.	F	D-	D-	D-	D-
39	7	EBS	Emergent BioSolutions Inc	F	D-	D-	D-	D-
40	4	VNO	Vornado Realty Trust	F	D-	D	D-	D-
41	-12	PARR	Par Pacific Holdings Inc	F	D-	D-	D-	D-
42	-3	JWN	Nordstrom Inc.	F	D-	D-	D-	F
43	-3	CCL	Carnival Corporation & Plc	F	F	D-	D-	F
44	5	TRHC	Tabula Rasa HealthCare Inc	F	D-	D-	F	D-
45	2	UAL	United Airlines Holdings Inc	F	F	D-	D-	D-
46	10	TDS	Telephone and Data Systems Inc.	F	F	F	D-	D-
47	6	JRVR	James River Group Holdings Ltd	F	F	F	F	D-
48	-5	RGNX	REGENXBIO Inc	F	F	D-	D-	F
49	6	EHTH	eHealth Inc	F	F	D-	F	D-
50	4	AAL	American Airlines Group Inc	F	F	F	D-	F

DISCLAIMER:

THIS COMMUNICATION IS FOR EDUCATIONAL AND INFORMATION PURPOSES AND DOES NOT CONSTITUTE INVESTMENT ADVICE. Any Publishing Service offered by HSD Publishing is for educational and informational purposes only and **should NOT be construed as a securities-related offer of solicitation or be relied upon as personalized investment advice.** HSD Publishing strongly recommends that you consult a licensed or registered professional before making any investment decision.

THE RESULTS PRESENTED ARE NOT TYPICAL OR VERIFIED. HSD Publishing has not verified information regarding the historical trading performance presented. Subscribers' trading results have **NOT been tracked or verified**, past performance is not necessarily indicative of future results, **and the results presented in this communication are NOT TYPICAL.** Actual results will vary widely given a variety of factors, such as experience, skill, risk mitigation practices, market dynamics, and the amount of capital deployed. Investing in securities is speculative and carries a high degree of risk; you may lose some, all, or possibly more than your original investment.

HS DENT IS NOT AN INVESTMENT ADVISOR NOR A REGISTERED BROKER. Neither HSD Publishing nor any of its owners or employees is registered as a securities broker-dealer, broker, investment advisor (IA), or IA representative with the U.S. Securities and Exchange Commission, any state securities or regulatory authority, or any self-regulatory organization.

WE MAY HOLD THE SECURITIES DISCUSSED. HSD Publishing has not been paid directly or indirectly by the issuer of any security mentioned in the Services. However, HS Dent, its owners, and its employees may purchase, sell, or hold long or short positions in securities of the companies mentioned in this and future communications.

John Del Vecchio is not an employee or partner of HSD Publishing. HSD Publishing is acting solely as the marketing arm for John Del Vecchio and Unbounded Wealth: Max Profits.

© 2021 HSD PUBLISHING. ALL RIGHTS RESERVED. 15016 Mountain Creek Trail Frisco, TX 77573.