



## Happy Memorial Day

I wanted to wish everyone a happy and safe Memorial Day weekend. It is also an excellent time to think about our friends and family members who have served this great country.

I am very fortunate to have traveled the world. While we face many crises and divisions within our country, there's no other place I'd rather live. The United States is the greatest country in the world. Not without faults. But no one is perfect.

A big part of our greatness is the men and women who fought to found and defend our country for 250 years. Thank you for your service.

The week's introduction is short. I am preparing to travel back to my hometown to attend a funeral as I write this. While funerals are a bit sad, the nice thing is that I will reconnect with some family members I have not seen in 15 years or more. In some cases, I have not ever met my second cousins.

In addition to a celebration of life, it will be a family reunion of sorts.

I am also looking forward to stuffing my face with some Central New York food. I have all of my meals meticulously planned.

Speaking of planning, I had intended to share some research on a trend following model using levered ETFs. However, I am not done with my work, and the short week with travel didn't help matters.

I currently trade a tiny portion of my own money in such a strategy. I have ideas that I want to test based on what I have learned by trading this strategy over the last couple of years.

The testing isn't the time-consuming part. Rather, taking the data and analyzing it, and putting it into a usable form takes a lot of effort.

Next week's issue will have an updated version of the *Investable Risk-O-Meter* and the *Forensic Accounting Stock Tracker*.

Then I should be in good shape to share new research on the issue. Cramming everything into one issue might make people's heads explode.

I wouldn't want that!

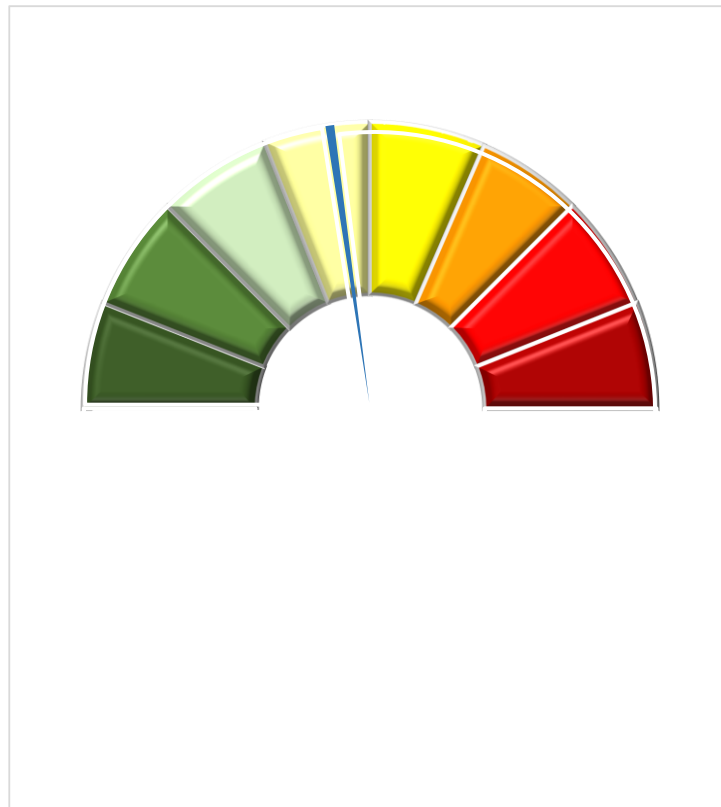
The *Risk-O-Meter* moved in the middle of its range and risks eased off a bit this week.

The market is deeply oversold by historical measures.

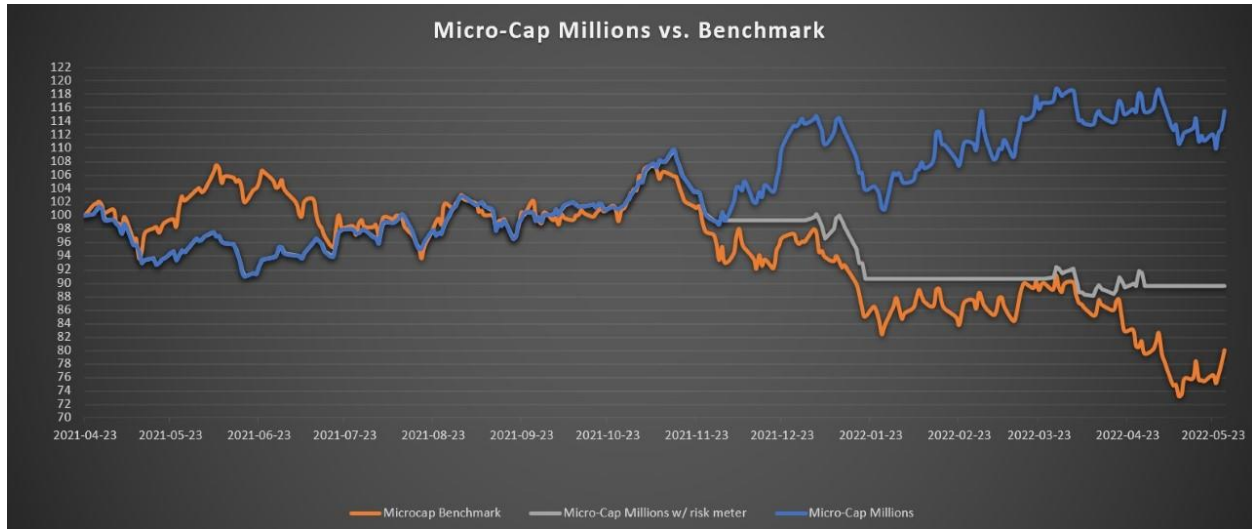
I have discussed the oversold condition in great detail in recent newsletter issues with charts and graphs as support.

The odds still favor a big bounce. It hasn't come...yet.

Here and there, I continue to buy stock indexes in small amounts in my taxable account. In my tax-deferred accounts, I am primarily in the *Investable Risk-O-Meter* and a couple of other strategies that have been conservative for most of 2022.



# Micro-Cap Millions



Two trades this week.

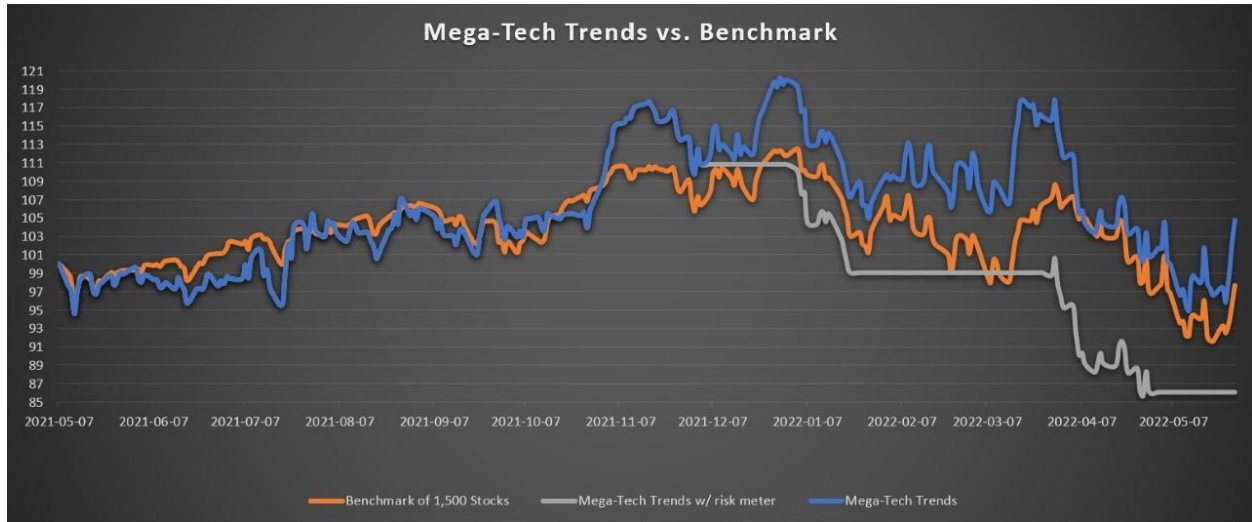
**Buy ScanSource, Inc. (Nasdaq: SCSC) and Zedge, Inc. (NYSE: ZDGE)**

**Sell Ballantyne Strong (NYSE: BTN) and Wireless Telecom Group, Inc. (NYSE: WTT)**

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
CPHC	Canterbury Park Holding Corp	3.72%	46	Consumer Services
HCKT	Hackett Group Inc (The)	-6.59%	67	Technology
HSON	Hudson Global Inc	27.00%	94	Business Services
NL	NL Industries Inc.	15.93%	4	Non-Energy Materials
NTIP	Network-1 Technologies Inc	-12.55%	179	Technology
RCMT	RCM Technologies Inc	30.60%	11	Healthcare
RGP	Resources Connection Inc	9.12%	18	Business Services
SCSC	ScanSource Inc	0.00%	new	Technology
WSTG	Wayside Technology Group	3.27%	4	Technology
ZDGE	Zedge Inc	0.00%	new	Technology

# Mega-Tech Trends



No trades this week. Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ACLS	Axcelis Technologies Inc.	24.63%	262	Technology
AVT	Avnet Inc	2.68%	18	Technology
CDW	CDW Corp	6.80%	4	Technology
CTS	CTS Corp	7.96%	4	Consumer Cyclical
HOLX	Hologic Inc	5.33%	193	Healthcare
JBL	Jabil Inc	-1.13%	67	Technology
KFY	Korn Ferry	-16.35%	158	Business Services
LFUS	Littelfuse Inc	2.26%	11	Technology
PLAB	Photronics Inc	24.02%	74	Technology
TBI	TrueBlue Inc	-15.43%	18	Business Services

# Large-Cap Leaders



There is one trade this week.

**Buy Analog Devices, Inc. (Nasdaq: ADI)**

**Sell Robert Half Intl (NYSE: RHI)**

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ADI	Analog Devices Inc	0.00%	new	Technology
AMD	Advanced Micro Devices Inc	7.26%	18	Technology
APH	Amphenol Corp	-9.43%	109	Technology
CDNS	Cadence Design Systems Inc	1.00%	81	Technology
CDW	CDW Corp	0.28%	18	Technology
HOLX	Hologic Inc	4.52%	18	Healthcare
HUM	Humana Inc.	3.75%	25	Healthcare
IT	Gartner Inc	4.33%	11	Technology
KLAC	KLA Corp	16.29%	25	Technology
WDC	Western Digital Corp	6.50%	11	Technology

**DISCLAIMER:**

**THIS COMMUNICATION IS FOR EDUCATIONAL AND INFORMATION PURPOSES AND DOES NOT CONSTITUTE INVESTMENT ADVICE.** Any Publishing Service offered by HSD Publishing is for educational and informational purposes only and **should NOT be construed as a securities-related offer of solicitation or be relied upon as personalized investment advice.** HSD Publishing strongly recommends that you consult a licensed or registered professional before making any investment decision.

**THE RESULTS PRESENTED ARE NOT TYPICAL OR VERIFIED.** HSD Publishing has not verified information regarding the historical trading performance presented. Subscribers' trading results have **NOT been tracked or verified**, past performance is not necessarily indicative of future results, **and the results presented in this communication are NOT TYPICAL.** Actual results will vary widely given a variety of factors, such as experience, skill, risk mitigation practices, market dynamics, and the amount of capital deployed. Investing in securities is speculative and carries a high degree of risk; you may lose some, all, or possibly more than your original investment.

**HS DENT IS NOT AN INVESTMENT ADVISOR NOR A REGISTERED BROKER.** Neither HSD Publishing nor any of its owners or employees is registered as a securities broker-dealer, broker, investment advisor (IA), or IA representative with the U.S. Securities and Exchange Commission, any state securities or regulatory authority, or any self-regulatory organization.

**WE MAY HOLD THE SECURITIES DISCUSSED.** HSD Publishing has not been paid directly or indirectly by the issuer of any security mentioned in the Services. However, HS Dent, its owners, and its employees may purchase, sell, or hold long or short positions in securities of the companies mentioned in this and future communications.

John Del Vecchio is not an employee or partner of HSD Publishing. HSD Publishing is acting solely as the marketing arm for John Del Vecchio and Unbounded Wealth: Max Profits.

© 2022 HSD PUBLISHING. ALL RIGHTS RESERVED. 15016 Mountain Creek Trail Frisco, TX 77573.