



## Somewhere Over the Sea

This week I am over the Atlantic Ocean.

My wife became an American citizen and her present is a trip to Rome, Italy.

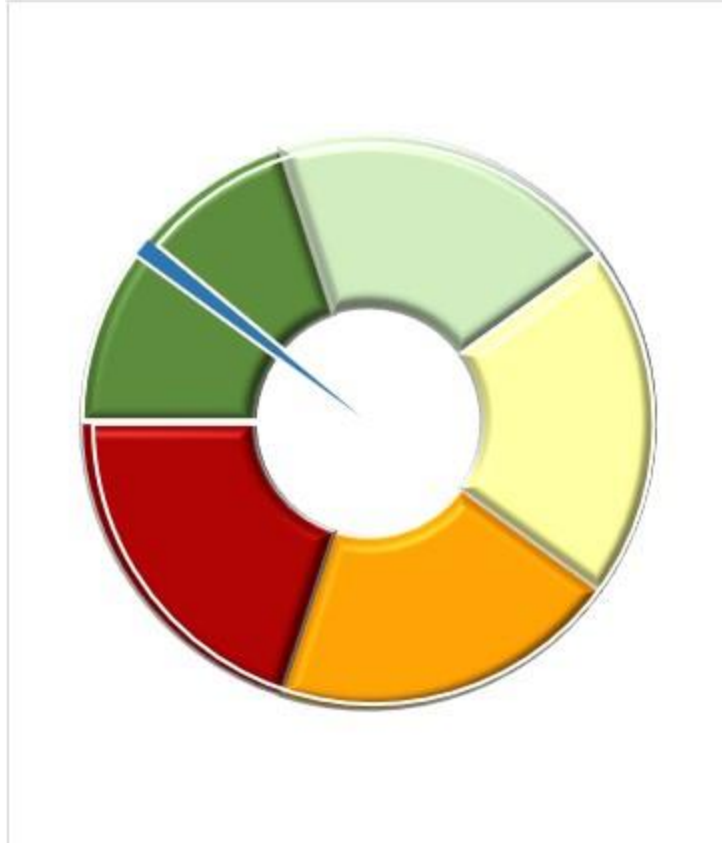
The process of U.S. citizenship is time-consuming, costly, and very stressful.

However, it's worth it, and she's happy to be in the greatest country in the world.

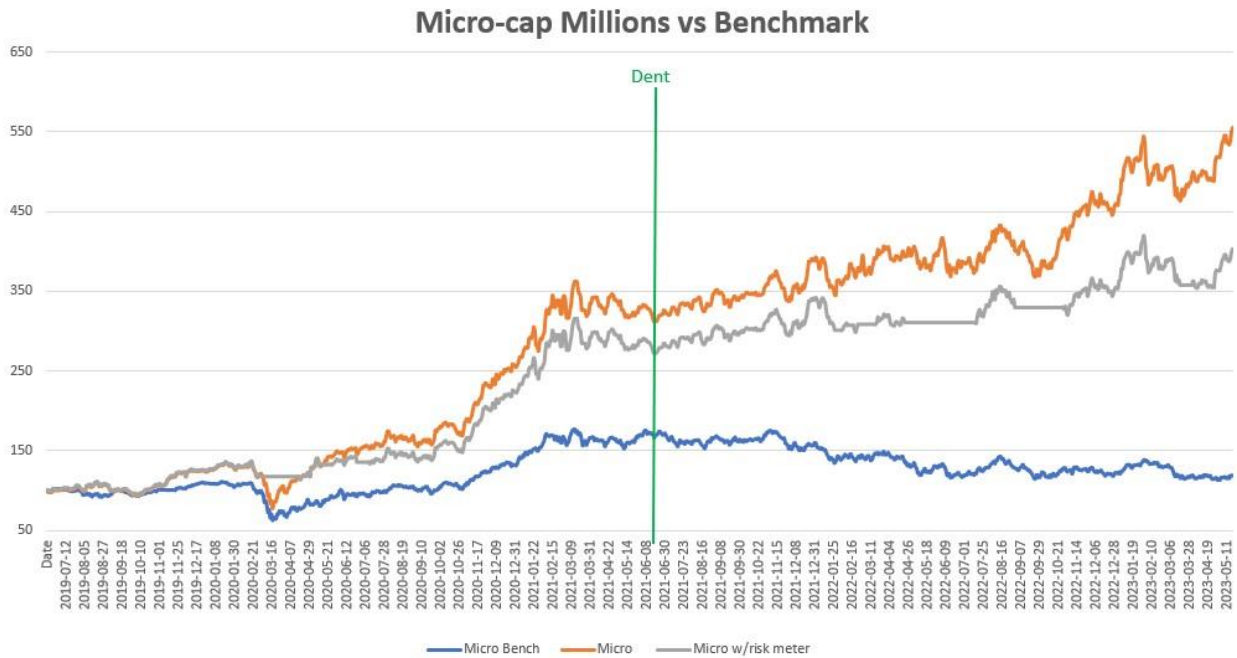
This week, I wanted to be fully present. Therefore, I am not doing any trading, reading, or market analysis.

Thanks to Karen and Stephanie for keeping the machine going on my week away and to my programmer Kurtis for filling in with the data!

I'm back in action next week!



# Micro-Cap Millions



There is one trade this week.

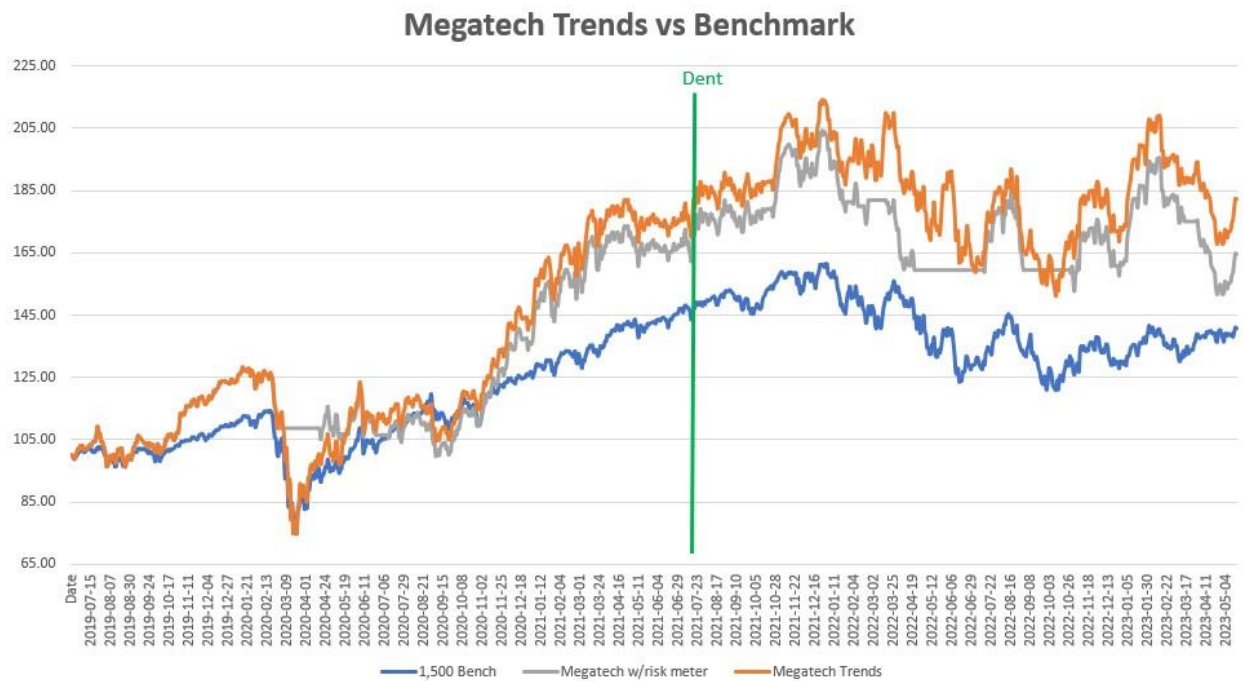
**Buy Eltek Ltd. (Nasdaq: ELTK)**

**Sell SciPlay Corp. (Nasdaq: SCPL)**

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ASUR	Asure Software, Inc.	-2.12%	11	Technology
BELFB	Bel Fuse, Inc.	63.86%	270	Technology
<b>ELTK</b>	<b>Eltek Ltd.</b>	<b>0.00%</b>	<b>new</b>	<b>Technology</b>
GILT	Gilat Satellite Networks Ltd.	3.63%	4	Technology
KMDA	Kamada Ltd.	24.68%	151	Healthcare
MGIC	Magic Software Enterprises Ltd.	-9.45%	91	Technology
OPRA	Opera Ltd.	69.13%	60	Technology
SPOK	Spok Holdings, Inc.	40.43%	81	Telecommunications
UTMD	Utah Medical Products, Inc.	6.43%	81	Healthcare
UUU	Universal Security Instruments, Inc.	-22.01%	81	Technology

# Mega-Tech Trends



There is one trade this week.

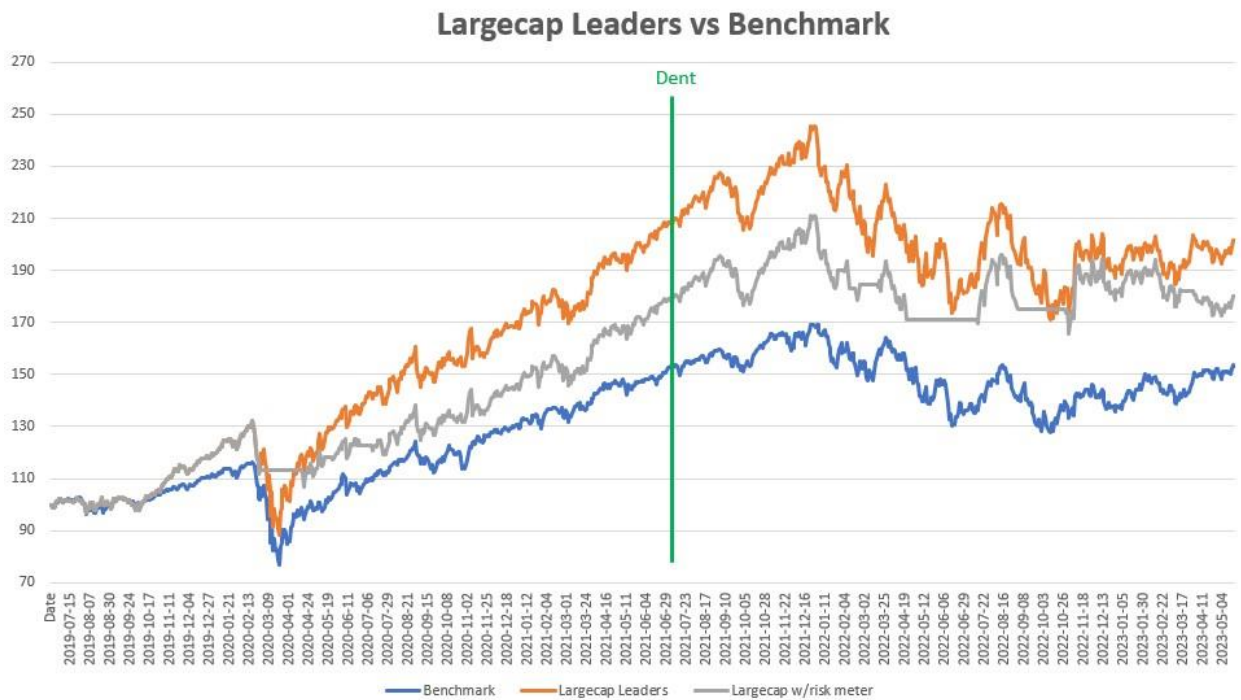
**Buy Alarm.com Holdings, Inc. (Nasdaq: ALRM)**

**Sell Calix (Nasdaq: CALX)**

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
AEIS	Advanced Energy Industries, Inc.	6.73%	11	Technology
<b>ALRM</b>	<b>Alarm.com Holdings, Inc.</b>	<b>0.00%</b>	<b>new</b>	<b>Technology</b>
ANIP	ANI Pharmaceuticals, Inc.	10.32%	4	Healthcare
BDC	Belden, Inc.	5.76%	11	Technology
CMCSA	Comcast Corp.	-0.46%	18	Telecommunications
DGII	Digi International, Inc.	-0.56%	74	Technology
DIOD	Diodes, Inc.	8.01%	67	Technology
KN	Knowles Corp.	-3.91%	18	Technology
LFUS	Littelfuse, Inc.	1.89%	11	Technology
XRX	Xerox Holdings Corp.	-7.21%	18	Technology

# Large Cap Leaders



There are no trades this week.

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ALGN	Align Technology, Inc.	-10.55%	18	Healthcare
BSX	Boston Scientific Corp.	2.92%	18	Healthcare
CRM	Salesforce, Inc.	21.47%	67	Technology
FTNT	Fortinet, Inc.	7.80%	11	Technology
INTU	Intuit, Inc.	1.00%	32	Technology
NOW	ServiceNow, Inc.	8.06%	102	Technology
PAYC	Paycom Software, Inc.	4.67%	11	Technology
RMD	ResMed, Inc.	-6.83%	18	Healthcare
SEDG	SolarEdge Technologies, Inc.	0.86%	11	Technology
ZBH	Zimmer Biomet Holdings, Inc.	-2.11%	11	Healthcare

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