



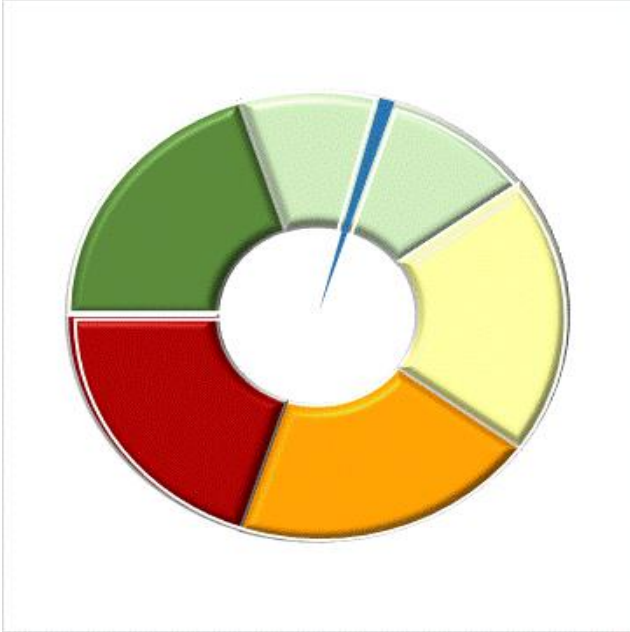
No introduction this week.

Friday we lost a family member. As the weekend progressed, it became more tragic, gut-wrenching, and heartbreaking.

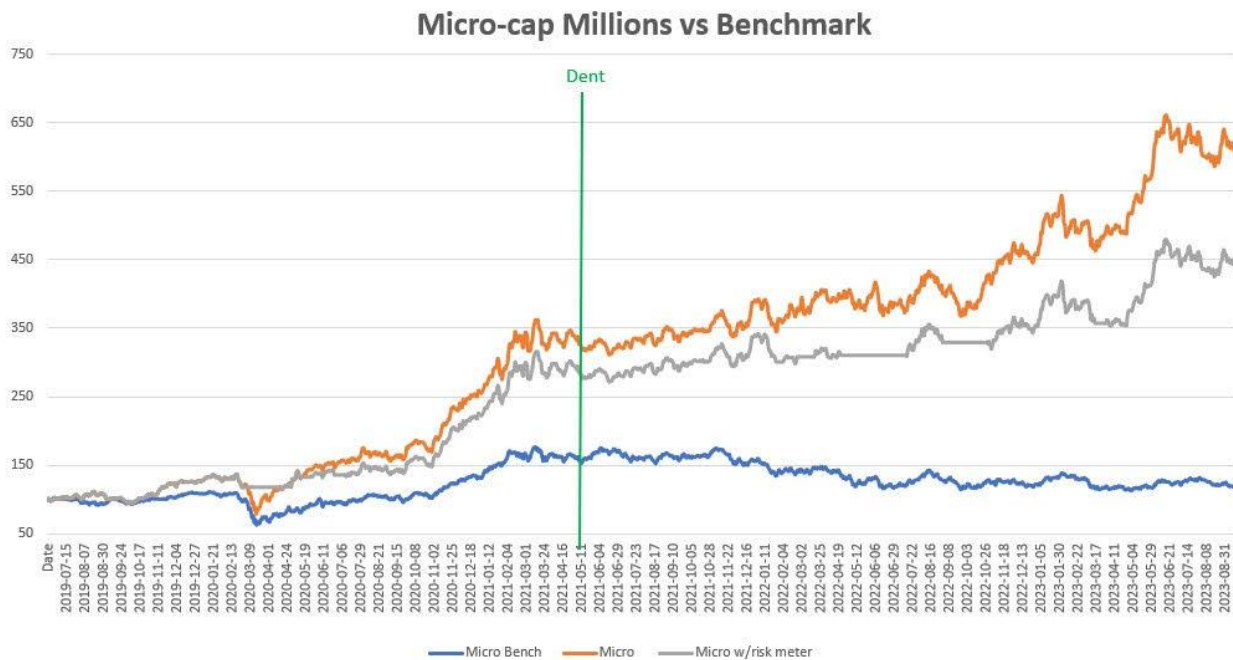
I *tried* to write an introduction. I couldn't power through.

I'll be back next week.

The Risk-O-Meter



Micro-Cap Millions



There is one trade this week.

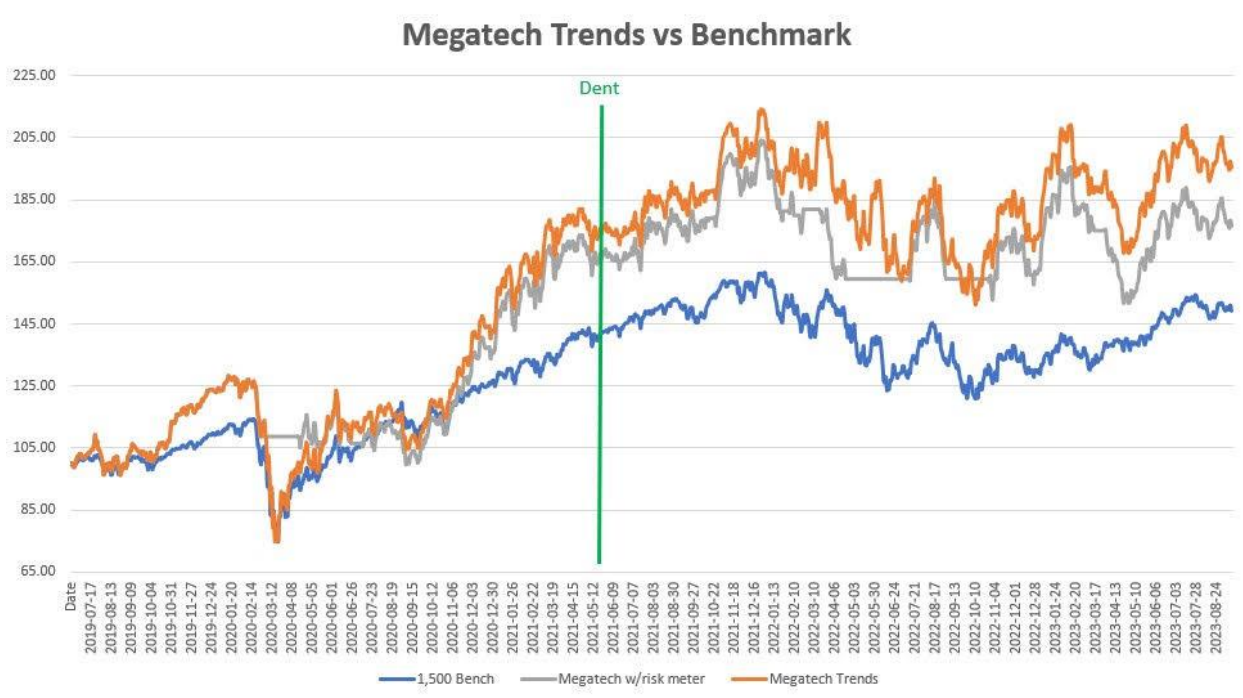
Buy Crexendo, Inc. (Nasdaq: CXDO)

Sell Viant Technology, Inc. (Nasdaq: DSP)

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
CXDO	Crexendo, Inc.	0.00%	NEW	Technology
DPSI	DecisionPoint Systems, Inc.	11.09%	18	Technology
DTST	Data Storage Corp.	22.76%	25	Technology
ELTK	Eltek Ltd.	32.38%	116	Technology
GILT	Gilat Satellite Networks Ltd.	16.61%	123	Technology
ISDR	Issuer Direct Corp.	-9.13%	35	Technology
ITRN	Ituran Location & Control Ltd.	26.07%	102	Telecommunications
SMLR	Semler Scientific, Inc.	4.94%	25	Healthcare
SPOK	Spok Holdings, Inc.	57.85%	200	Telecommunications
UTMD	Utah Medical Products, Inc.	-3.74%	200	Healthcare

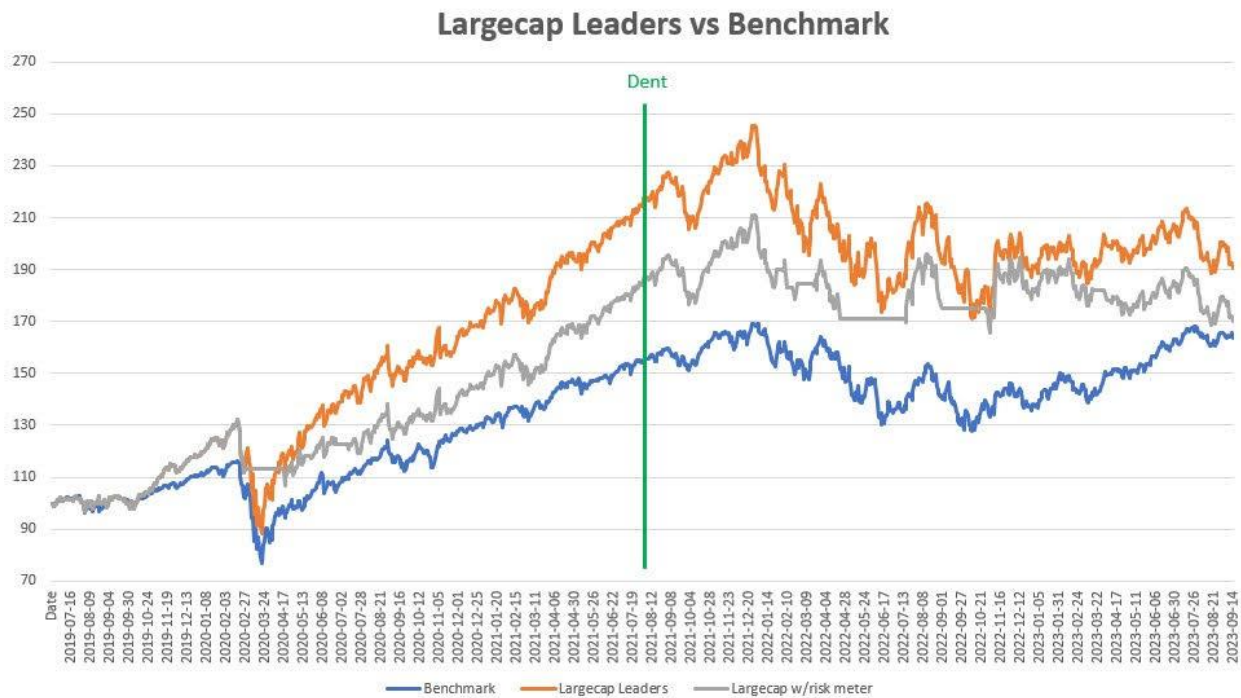
Mega-Tech Trends



There are no trades this week. Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ALRM	Alarm.com Holdings, Inc.	0.05%	10	Technology
ANIP	ANI Pharmaceuticals, Inc.	21.05%	49	Healthcare
AVT	Avnet, Inc.	-0.50%	4	Technology
BDC	Belden, Inc.	3.10%	10	Technology
CNXN	PC Connection, Inc.	2.47%	18	Technology
CSGS	CSG Systems International, Inc.	-3.73%	10	Telecommunications
NTAP	NetApp, Inc.	-1.73%	4	Technology
PLUS	ePlus, Inc.	25.10%	108	Technology
PLXS	Plexus Corp.	-1.84%	4	Technology
SCSC	ScanSource, Inc.	-8.80%	10	Technology

Large Cap Leaders



There are no trades this week. Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ADBE	Adobe, Inc.	8.99%	67	Technology
ALGN	Align Technology, Inc.	-11.42%	10	Healthcare
ANET	Arista Networks, Inc.	5.59%	35	Technology
BIO	Bio-Rad Laboratories, Inc.	-4.66%	10	Healthcare
BSX	Boston Scientific Corp.	5.40%	25	Healthcare
CRM	Salesforce, Inc.	2.45%	18	Technology
MSI	Motorola Solutions, Inc.	1.99%	25	Technology
NFLX	Netflix, Inc.	-9.76%	10	Technology
ORCL	Oracle Corp.	-9.82%	4	Technology
SYK	Stryker Corp.	-0.54%	87	Healthcare

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