



Remarkable Strength

If you've been paying attention to pundits or watching the Cartoon Network (AKA CNBC), you might think the U.S. Dollar is in the dumps.

After all, we have \$33 trillion in debt.

We have massive deficits.

As I write this, we do not have a Speaker of the House of Representatives.

Thus, the government cannot function.

But you'd be wrong.

The U.S. Dollar is not in the dumps.

Instead, it's within 1% of a 17-year high.

In the end, the trend is your friend.

You can ignore all the noise.

You can ignore all the analysis.

You can turn off the T.V., which is terrible for your physical and mental well-being.

Just look at the chart.

The chart does not lie.

The U.S. Dollar is incredibly strong.

Period.

Full stop.

Market Summary > Invesco DB US Dollar Index Bullish Fund

29.93 USD

+ Follow

+4.89 (19.53%) ↑ all time

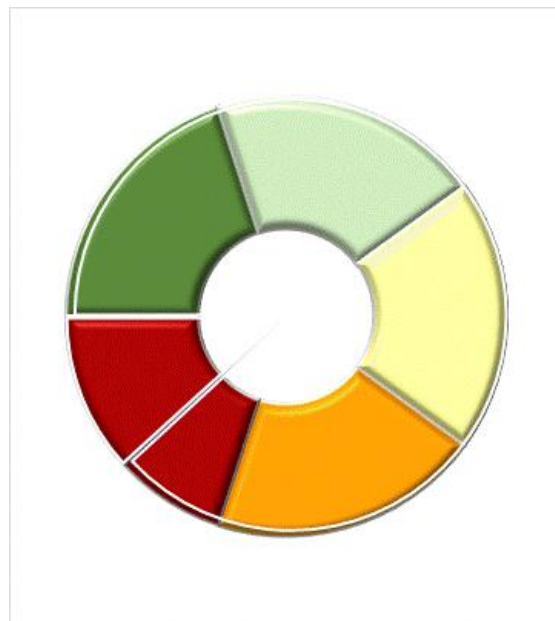
Oct 13, 8:00 PM EDT • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max

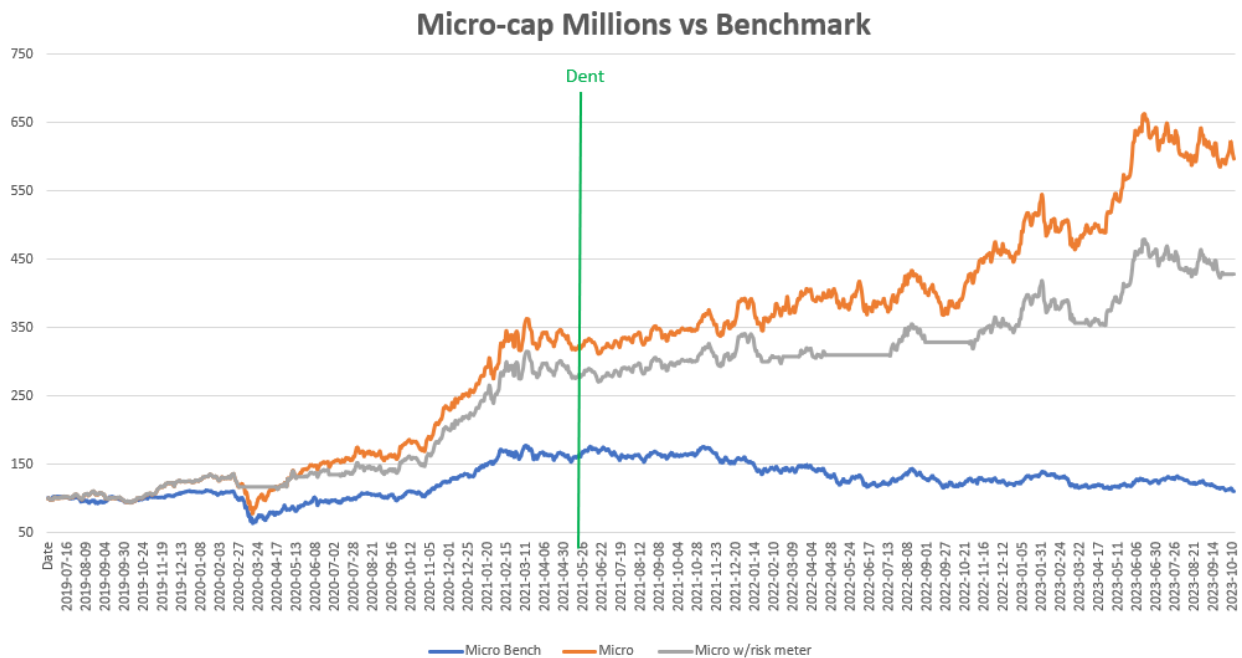


Open	29.91	Mkt cap	96.81M	52-wk high	30.49
High	29.97	P/E ratio	-	52-wk low	27.22
Low	29.90	Div yield	-		

The *Risk-O-Meter* is still in the "red zone," and there is no change from last week.



Micro-Cap Millions



There is one trade this week.

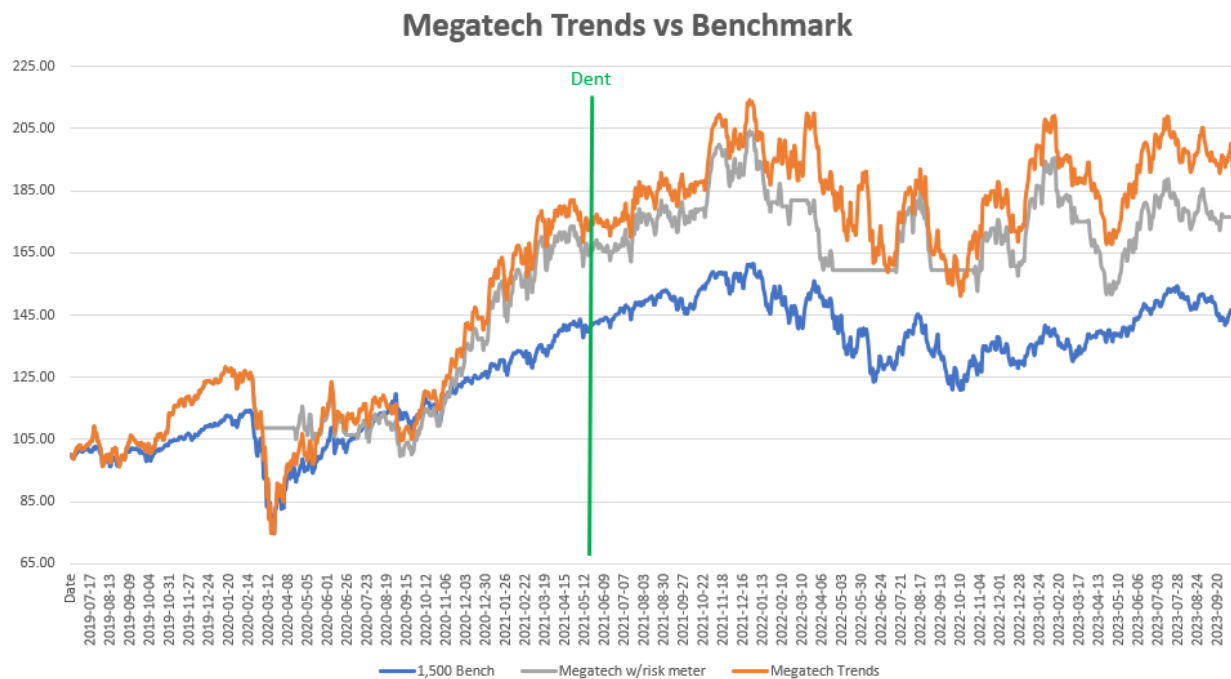
Buy Frequency Electronics, Inc. (Nasdaq: FEIM)

Sell Eltek Ltd. (Nasdaq: ELTK)

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
CXDO	Crexendo, Inc.	-17.65%	25	Technology
DPSI	DecisionPoint Systems, Inc.	-6.43%	46	Technology
DTST	Data Storage Corp.	30.60%	53	Technology
FEIM	Frequency Electronics, Inc.	0.00%	NEW	Technology
GILT	Gilat Satellite Networks Ltd.	12.16%	151	Technology
ISDR	Issuer Direct Corp.	-21.62%	63	Technology
ITRN	Ituran Location & Control Ltd.	19.27%	130	Telecommunications
SMLR	Semler Scientific, Inc.	11.93%	53	Healthcare
SPOK	Spok Holdings, Inc.	60.86%	228	Telecommunications
UTMD	Utah Medical Products, Inc.	-4.46%	228	Healthcare

Mega-Tech Trends



There are three trades this week.

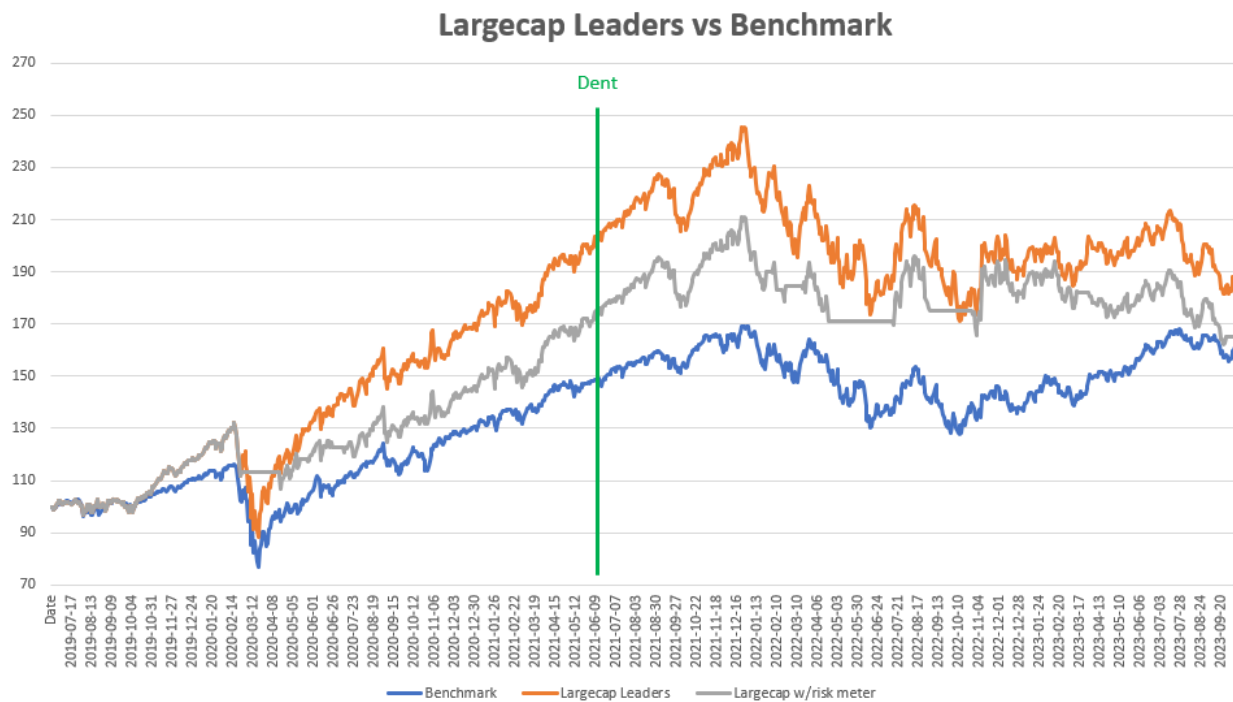
Buy Ichor Holdings Ltd. (Nasdaq: ICHR), LiveRamp Holdings, Inc. (NYSE: RAMP) and Xerox (Nasdaq: XRX)

Sell Alarm.com (Nasdaq: ALRM), Belden, Inc. (NYSE: BDC), and T.E. Connectivity (NYSE: TEL)

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ANIP	ANI Pharmaceuticals, Inc.	11.87%	77	Healthcare
CIEN	Ciena Corp.	-6.15%	7	Technology
CSGS	CSG Systems International, Inc.	-6.87%	38	Telecommunications
FN	Fabrinet	-1.47%	7	Technology
ICHR	Ichor Holdings Ltd.	0.00%	NEW	Technology
PLUS	ePlus, Inc.	34.61%	136	Technology
PLXS	Plexus Corp.	2.19%	32	Technology
RAMP	LiveRamp Holdings, Inc.	0.00%	NEW	Technology
TRMB	Trimble, Inc.	-0.62%	18	Technology
XRX	Xerox Holdings Corp.	0.00%	NEW	Technology

Large Cap Leaders



There are two trades this week.

Buy Comcast Corp. (Nasdaq: CMCSA) and Alphabet, Inc. (Nasdaq: GOOGL)

Sell Salesforce, Inc. (NYSE: CRM) and Netflix, Inc. (Nasdaq: NFLX)

Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ADBE	Adobe, Inc.	13.08%	95	Technology
AMGN	Amgen, Inc.	6.13%	18	Healthcare
ANET	Arista Networks, Inc.	8.52%	63	Technology
BSX	Boston Scientific Corp.	-1.33%	53	Healthcare
CMCSA	Comcast Corp.	0.00%	NEW	Telecommunications
GOOGL	Alphabet, Inc.	0.00%	NEW	Technology
MSFT	Microsoft Corp.	3.38%	18	Technology
MSI	Motorola Solutions, Inc.	3.77%	53	Technology
SNPS	Synopsys, Inc.	3.47%	7	Technology
TRMB	Trimble, Inc.	-0.62%	18	Technology

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