



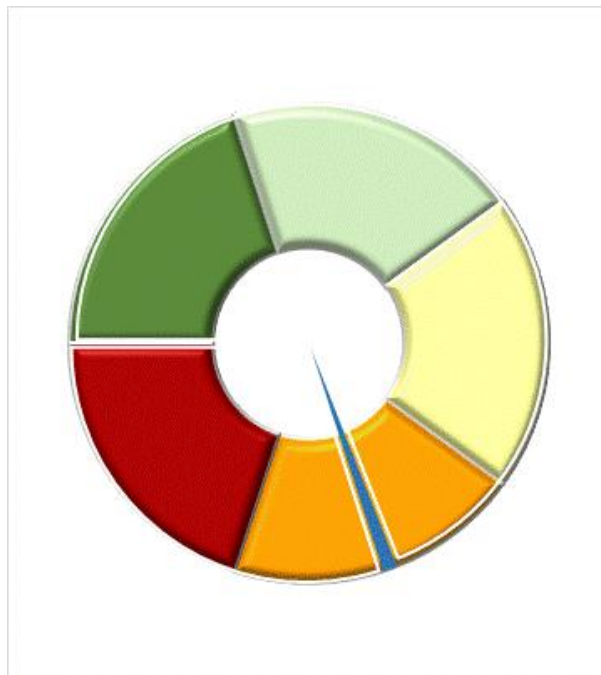
Good News, Bad News

The good news is I just had spur of the moment LASIK eye surgery. It's not something most people do spur of the moment, but I did.

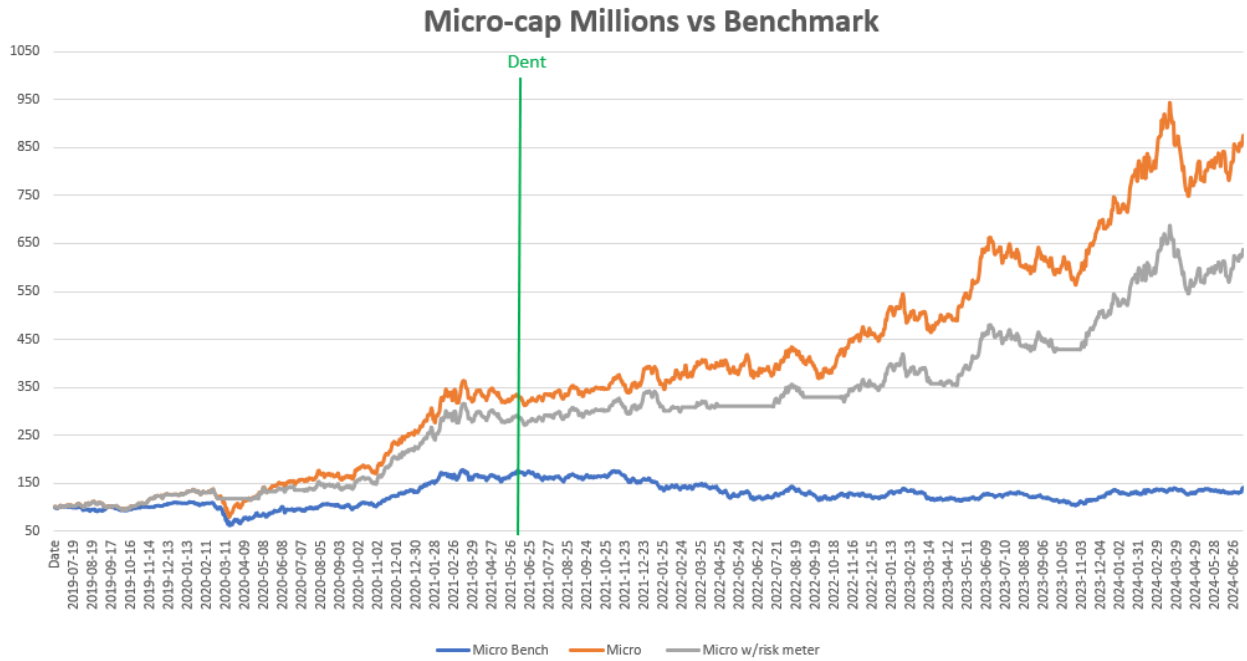
The surgery was a major success! It will help improve my quality of life, productivity, and work.

The bad news is I'm resting my eyes for a few days. I am keeping computer time, reading, and writing limited.

So, no commentary this week. I'll be back next week!



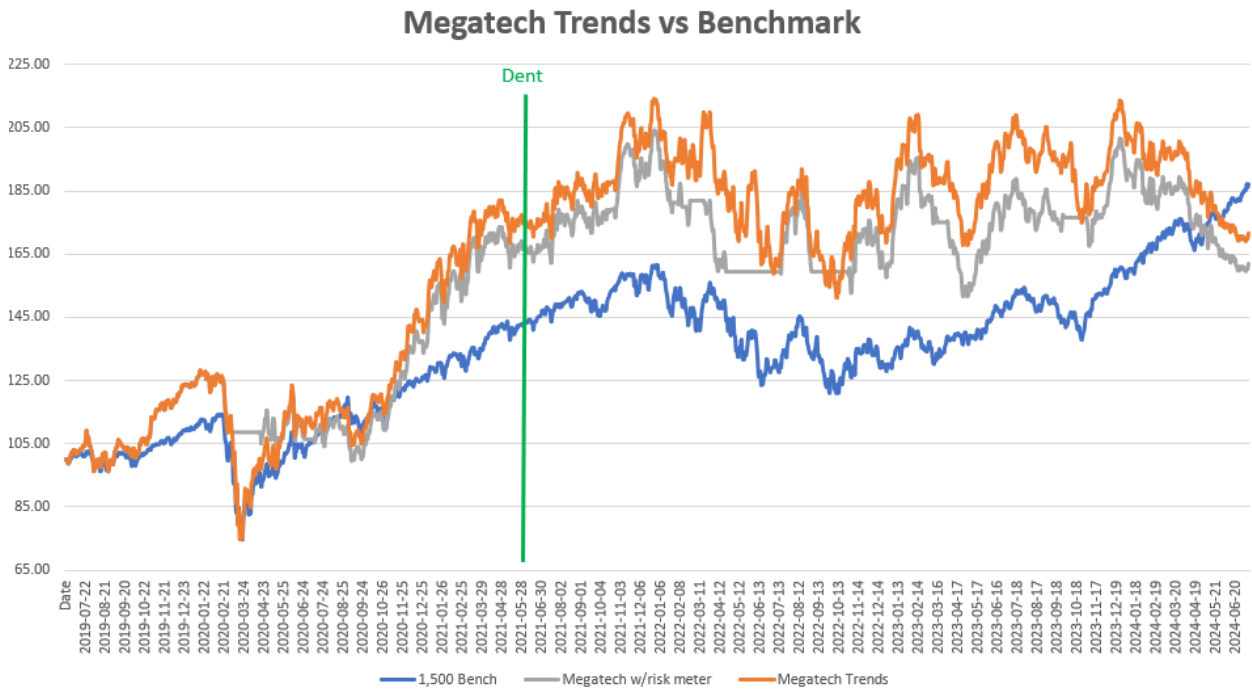
Micro-Cap Millions



There are no trades this week. Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ACTG	Acacia Research Corp.	-2.87%	39	Technology
ALOT	AstroNova, Inc.	-11.11%	81	Technology
BWAY	Brainsway Ltd.	13.38%	116	Healthcare
DDI	DoubleDown Interactive Co., Ltd.	-2.17%	143	Technology
DSP	Viant Technology, Inc.	110.40%	256	Technology
ELMD	Electromed, Inc.	5.39%	143	Healthcare
IMMR	Immersion Corp.	29.16%	60	Technology
MPTI	M-tron Industries, Inc.	17.28%	60	Technology
RDVT	Red Violet, Inc.	26.26%	60	Technology
WYY	WidePoint Corp.	48.32%	53	Technology

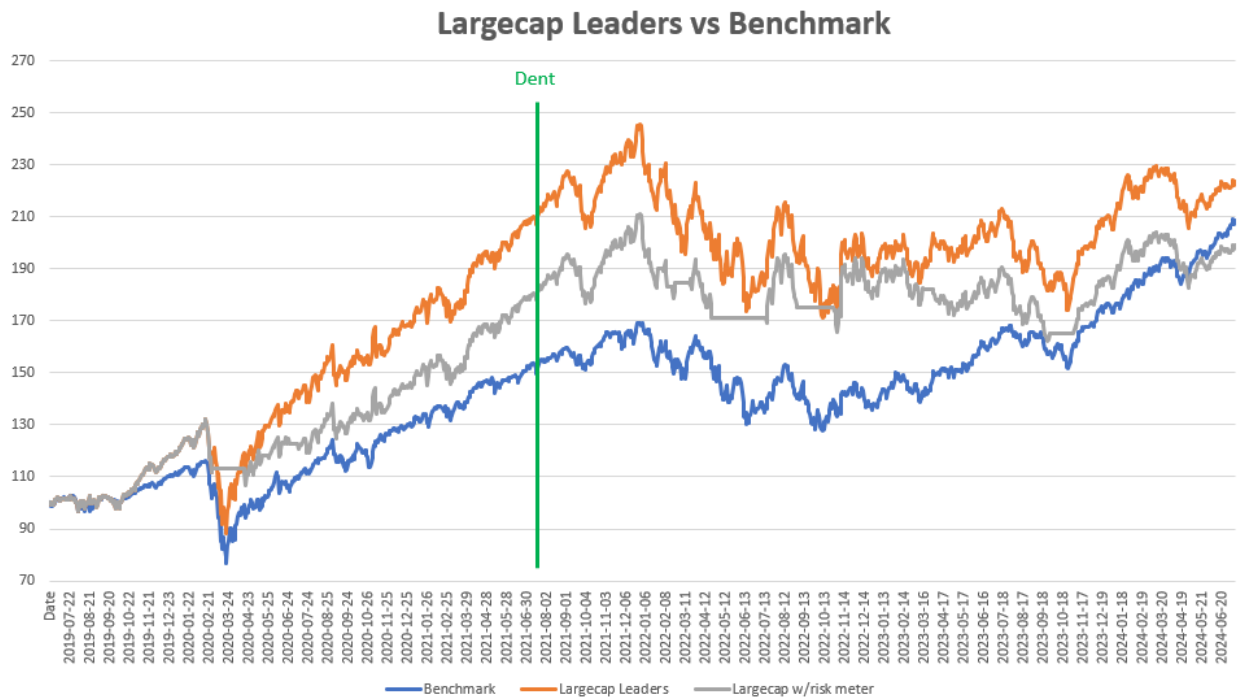
Mega-Tech Trends



No new trades this week. Here is the current portfolio:

Ticker	Name	Return	Days Held	Sector
ABBV	AbbVie, Inc.	1.81%	4	Healthcare
ATEN	A10 Networks, Inc.	1.02%	4	Technology
CVLT	Commvault Systems, Inc.	-0.78%	4	Technology
DLB	Dolby Laboratories, Inc.	-0.02%	4	Technology
FFIV	F5, Inc.	2.81%	4	Technology
GDDY	GoDaddy, Inc.	0.94%	4	Technology
NXPI	NXP Semiconductors NV	2.43%	4	Technology
QCOM	QUALCOMM, Inc.	-1.57%	4	Technology
RMBS	Rambus, Inc.	6.52%	4	Technology
YELP	Yelp, Inc.	-1.39%	4	Technology

Large Cap Leaders



No trades this week. Here is the current portfolio:

ABBV	AbbVie, Inc.	1.81%	4	Healthcare
FFIV	F5, Inc.	-1.80%	172	Technology
GDDY	GoDaddy, Inc.	0.93%	4	Technology
GILD	Gilead Sciences, Inc.	4.90%	4	Healthcare
GRMN	Garmin Ltd.	4.24%	4	Technology
IBM	International Business Machines Corp.	3.87%	4	Technology
META	Meta Platforms, Inc.	-6.98%	4	Technology
NTAP	NetApp, Inc.	0.83%	4	Technology
NXPI	NXP Semiconductors NV	2.43%	4	Technology
QCOM	QUALCOMM, Inc.	-1.57%	4	Technology

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